EXTENDED TO FEBRUARY 15, 2018

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

2017 A For the 2016 calendar year, or tax year beginning APR 1, 2016 and ending MAR 31, Check if applicable: C Name of organization D Employer identification number AMERICAN CIVIL LIBERTIES UNION OF Address change MARYLAND, INC. Name change 52-0746271 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 410-889-8550 3600 CLIPPER MILL ROAD #350 350 City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return 21211 BALTIMORE, MD H(a) Is this a group return Applica-tion pending F Name and address of principal officer: COLEMAN BAZELON for subordinates? Yes X No 3600 CLIPPER MILL ROAD SUITE 350, BALTIMORE, H(b) Are all subordinates included? Tax-exempt status: \bigcirc 501(c)(3) \boxed{X} 501(c) (4) \blacktriangleleft (insert no.) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.ACLU-MD.ORG **H(c)** Group exemption number ▶ K Form of organization: X Corporation Association Other > L Year of formation: 1974 M State of legal domicile: MD Trust Part I Summary Briefly describe the organization's mission or most significant activities: THE ORGANIZATION WORKS TO ENSURE Governance THAT ALL PEOPLE IN THE STATE OF MARYLAND ARE FREE TO THINK AND SPEAK if the organization discontinued its operations or disposed of more than 25% of its net assets. 21 3 Number of voting members of the governing body (Part VI, line 1a) 21 Number of independent voting members of the governing body (Part VI, line 1b) 4 Activities & 0 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, line 34 7b 0. **Current Year Prior Year** 8,360. 21,437. Contributions and grants (Part VIII, line 1h) 8 248,577. 643,351. Program service revenue (Part VIII, line 2g) 49.790. 58,808. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 9,297. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0. 11 316,024. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 13,638. 12,704. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 4,553. 4,059. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 18,191.16,763. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 297,833. 706,833. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 4,403,683. 3,457,435. 20 Total assets (Part X, line 16) 928. 898. 21 Total liabilities (Part X, line 26) 三年 456,507. 785 22 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign COLEMAN BAZELON, BOARD PRESIDENT Here Type or print name and title Date PTIN Check Print/Type preparer's name Preparer's signature 02/15/18 self-employed P00440640 PATRICK M. HANTSKE, CPA Paid WIMBISH & STONE, Firm's name MULLEN, SONDBERG, PAFirm's EIN ▶ 52-1197902 Preparer Firm's address > 2553 HOUSLEY ROAD, SUITE 200 Use Only Phone no. 410 - 224 - 4920 ANNAPOLIS, MD 21401 X Yes May the IRS discuss this return with the preparer shown above? (see instructions) No

| Pa | rt III Statement of Program Service Accomplishments |
|----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | THE ORGANIZATION WORKS TO ENSURE THAT ALL PEOPLE IN MARYLAND ARE FREE |
| | TO THINK AND SPEAK AS THEY CHOOSE AND CAN LEAD THEIR LIVES FREE FROM |
| | DISCRIMINATION AND UNWARRANTED GOVERNMENT INTRUSION. WE ARE GUIDED IN |
| | OUR WORK BY THE U.S. AND STATE CONSTITUTIONS AND CIVIL RIGHTS LAWS. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ |
| | VARIOUS PROGRAMS TO SUPPORT CONSTITUTIONAL RIGHTS THROUGH LITIGATION |
| | AND THE EDUCATION OF THE PUBLIC. |
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| 4b | (Code:) (Expenses \$ |
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| 4- | |
| 4c | (Code:) (Expenses \$ |
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| 4d | Other program services (Describe in Schedule O.) |
| →u | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | 12.400 |
| | Form 990 (2016) |

Page 3

| ıa | Official of nequired Schedules | | | |
|-----|--|-----|-----|--------------|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | 7.7 |
| | If "Yes," complete Schedule A | 1 | | _ <u>X</u> _ |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | | X |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | 37 |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | <u> </u> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | X | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | _X_ |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | _X_ |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | | _X_ |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | _ <u>X</u> _ |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | _ <u>X</u> _ |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | 77 |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | <u> </u> |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | v |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | v |
| 4- | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | v |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | v |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | _X_ |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | v |
| | complete Schedule G. Part III | 19 | | X |

Form **990** (2016)

AMERICAN CIVIL LIBERTIES UNION OF

Form 990 (2016)

MARYLAND, INC.

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|------------|-----|--|
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | | <u> </u> |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | \ _{3,7} |
| | Schedule K. If "No", go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | _ |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | 040 | | |
| a | any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24c 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 24u | | |
| ZJa | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 254 | | |
| D | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule L, Part I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If</i> "Yes." | | | |
| | complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | | | |
| | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | | | |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | <u>X</u> |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | \ _{3,7} |
| ٠. | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | X |
| 20 | If "Yes," complete Schedule N, Part I | 31 | | <u> </u> |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | 32 | | x |
| 33 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | |
| 33 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | x |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | 00 | | |
| ٠. | Part V, line 1 | 34 | Х | |
| 35a | | 35a | | Х |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | <u> </u> |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

Form 990 (2016) MARYLAND, INC. Part V Statements Regarding Other IRS Filings and Tax Compliance

| | Check if Schedule O contains a response or note to any line in this Part V | | | | | |
|--------|--|-----------------------------|--------------|----|-----|--------|
| | | | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1a | 0 | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b | 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and re | portable gaming | | | | |
| | (gambling) winnings to prize winners? | | 10 | С | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | 0 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | . 21 | b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions |) | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | 3 | а | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule | O | . 3 | b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other a | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | ccount)? | . 4 | а | | X |
| b | If "Yes," enter the name of the foreign country: ▶ | | _ | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ad | counts (FBAR). | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | . 5 | а | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | tion? | . <u>5</u> 1 | b | | X |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | 5 | С | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e organization solicit | | | | ı |
| | any contributions that were not tax deductible as charitable contributions? | | 6 | а | Х | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribution | ons or gifts | | | | ı |
| | were not tax deductible? | | 6 | b | Х | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | $ Did the organization \ receive \ a \ payment \ in \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ served $ | vices provided to the payor | ? 7 | а | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | . 71 | b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | s required | | | | ı |
| | to file Form 8282? | | 70 | С | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co | ontract? | _ | | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | ct? | . 7 | f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | | g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | tion file a Form 1098-C? | 71 | h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | by the | | | | |
| | | | 8 | 3 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | | 9 | а | | |
| b | | | . 91 | b | | |
| 10 | Section 501(c)(7) organizations. Enter: | 40- | | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | |
| 11 | Section 501(c)(12) organizations. Enter: Grass income from members or chareholders | 110 | | | | |
| a b | Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against | 11a | + | | | |
| D | | 116 | | | | |
| 100 | amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 11b 10412 | 12 | 2 | | |
| | | 12b | 12 | .a | | |
| 13 | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 120 | | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | | 13 | 22 | | |
| а | Note. See the instructions for additional information the organization must report on Schedule O. | | | ,a | | |
| h | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | | |
| b | organization is licensed to issue qualified health plans | 13b | | | | |
| С | Enter the amount of reserves on hand | 13c | | | | |
| | Did the appropriation preside any property for indeed to provide a device the terrors. | 100 | 14 | la | | Х |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule | | 14 | | | |
| ~ | | | | | 990 | (2016) |

52-0746271

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Part VI | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 21 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 21 **b** Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors, or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, Х and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c in Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 14 Х Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶MD Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Upon request ☐ Other *(explain in Schedule O)* Own website Another's website Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: SUSAN GOERING - 410-889-8550 3600 CLIPPER MILL ROAD #350, BALTIMORE

053106.1

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) | (B) | Jiga | | ((| C) | | ioati | (D) | (E) | (F) |
|-----------------------------------|-------------------|--------------------------------|-----------------------|---------|--------------|---------------------------------|--------|---------------------------------|-------------------------|-----------------------------|
| Name and Title | Average | | not c | | more | than o | | Reportable | Reportable compensation | Estimated |
| | hours per week | | | | | s both or/trus | | compensation from | from related | amount of other |
| | (list any | ector | | | | | | the | organizations | compensation |
| | hours for related | Individual trustee or director | tee | | | sated | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the |
| | organizations | ruste | Institutional trustee | | yee | Highest compensated employee | | (00-2/1099-10130) | | organization and related |
| | below | idual t | ution | la la | Key employee | est co oyee | er | | | organizations |
| | line) | Indiv | Instit | Officer | Key 6 | High | Former | | | |
| (1) COLEMAN BAZELON | 1.00 | | | | | | | | | |
| PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (2) STEPHANIE JOSEPH | 1.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (3) JEFFREY MILLER | 1.00 | | | | | | | | _ | _ |
| TREASURER | | Х | | Х | | | | 0. | 0. | 0. |
| (4) WALAKEWON BLEGAY | 1.00 | l | | | | | | | | |
| SECRETARY | 1 | Х | | Х | | | | 0. | 0. | 0. |
| (5) DAVIS BOBROW | 1.00 | | | | | | | | | |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (6) EMRIED COLE, JR. | 1.00 | 3,7 | | | | | | | _ | _ |
| DIRECTOR (7) POLICE DANGER OF | 1 00 | Х | _ | | | | | 0. | 0. | 0. |
| (7) ROLAND DANIELS | 1.00 | . , | | | | | | | _ | _ |
| DIRECTOR (8) AARON DEGRAFFENREIDT | 1.00 | Х | | | | | | 0. | 0. | 0. |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (9) BRETT FELTER | 1.00 | 77 | | | | | | 0. | 0. | <u>_</u> |
| AFFIRMATIVE ACTION OFFICER | 1.00 | х | | х | | | | 0. | 0. | 0. |
| (10) DOREEN GETSINGER | 1.00 | | | | | | | · · | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (11) SALLY GRANT | 1.00 | | | | | | | | <u> </u> | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (12) JOHN HENDERSON | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (13) GARLAND NIXON | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (14) AJMEL QUERESHI | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (15) JOHN SONDHEIM | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (16) JESSICA WEBER | 1.00 | 1 | | | | | | | | _ |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (17) SANA JAVED | 1.00 | <u></u> | | | | | | | _ | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| 632007 11-11-16 | | | | | | | | | | Form 990 (2016) |

632007 11-11-16

Form **990** (2016)

(C)

(D)

(B)

(A)

(E)

Page 8

(F)

| Name and title | Average hours per | box | not c | ss per | more rson i | than of the state | n an | Reportable compensation | Reportable compensation | | stimated mount of |
|---|--|--------------------------------|-----------------------|--|----------------|---|-----------|--|--|----------------|--|
| | week (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer 5 | Key employee | Highest compensated employee | | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | f orç an | other npensation from the ganization nd related anizations |
| (18) LOURDES MONTES-GREENAN DIRECTOR | 1.00 | х | | | | | | 0. | 0 | | 0. |
| (19) ERIC S. GILLMAN | 1.00 | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | • | 0. |
| (20) HOMAYRA ZIAD | 1.00 | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | • | 0. |
| (21) SARA MOVAHED | 1.00 | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | • | 0. |
| (22) SUSAN GOERING | 60.00 | | | | | | | | | | |
| EXECUTIVE DIRECTOR | | | | Х | | | | 0. | 108,035 | . 3 | 4,011. |
| (23) DONNELL SCOTT | 50.00 | | | | | | | | | | |
| FINANCE DIRECTOR | | | | Х | | | | 0. | 59,015 | . 1 | 4,419. |
| (24) DEBORAH JEON | 50.00 | | | | | | | | | | |
| LEGAL DIRECTOR | | | | Х | | | | 0. | 94,902 | . 2 | 9,825. |
| (25) BEVERLY VERDERY | 60.00 | | | | | | | | | | |
| EDUCATION REFORM PROGRAM D | | | | Х | | | | 0. | 106,277 | . 1 | 4,885. |
| | | | | | | | | | | | |
| 1b Sub-total | 1 | | | | <u> </u> | <u> </u> | | 0. | 368,229 | . 9 | 3,140. |
| c Total from continuation sheets to Part VI | | | | | | | | 0. | 0 | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 0. | 368,229 | - | 3,140. |
| Total number of individuals (including but not not not not not not not not not no | | | | | | | o re | | | - | -, |
| compensation from the organization | or miniou to th | 000 | | u u. | ,,,, | , | | , contract man \$100, | ood of roportable | | 0 |
| compensation from the engant matter | | | | | | | | | | | Yes No |
| 3 Did the organization list any former officer, | director or tru | ıstee | ke | v en | nnlo | vee | or l | highest compensated er | nnlovee on | | |
| line 1a? If "Yes," complete Schedule J for si | | | | | | | | | | 3 | Х |
| 4 For any individual listed on line 1a, is the su | | | | | | | | | | | |
| and related organizations greater than \$150 | • | | - | | | | | • | - | 4 | х |
| 5 Did any person listed on line 1a receive or a | | | | | | | | | | | |
| rendered to the organization? If "Yes," com | | | | | | | | | | 5 | Х |
| Section B. Independent Contractors | piete Geriedan | <i>,</i> 0 / | <i>JI</i> 30 | CIT | <i>5</i> 075 | OH . | | | | | |
| Complete this table for your five highest con | • | • | | | | | | | | sation fr | om |
| the organization. Report compensation for t | the calendar ye | ear e | ndir | ig w | ith c | or wi | thin T | | ear. | | |
| (A) Name and business | address | NT/ | \ \ TT | , | | | | (B) Description of s | envices | | C) ensation |
| - Ivairie and business | address | MC | ONE | <u>. </u> | | | | Description of s | lei vices | Compe | i isalion |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 2 Total number of independent contractors (in | ncludina but n | ot lin | niter | to t | thos | se lis | ted | above) who received mo | ore than | | |
| \$100,000 of compensation from the organiz | • | | | .5 | (| _ | u | - 1. 2, 3.1. 2. 2. 2. 2. 2. 11N | , | | |
| | | | | | | - | | | <u>.</u> | Form | 990 (2016) |

Form 990 (2016) MARYLAN
Part VIII Statement of Revenue

| | | Check if Schedule O contain | ns a response | or note to any lin | e in this Part VIII | | | |
|--|------------|---|----------------|--------------------|----------------------|--|---|--|
| | | | | <u> </u> | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| S S | 1 a | Federated campaigns | 1a | | | | | 312 311 |
| ant | . u | Membership dues | | | | | | |
| G G | c | Fundraising events | | | | | | |
| fts, r Ai | 4 | Related organizations | | | | | | |
| , Gi | u 0 | Government grants (contribution | | | | | | |
| Sin | • | All other contributions, gifts, grants, | | | | | | |
| utic | ' | similar amounts not included above | 1 1 | 21,437. | | | | |
| ti Ott | ~ | Noncash contributions included in lines 1a- | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | 9 h | Total. Add lines 1a-1f | | | 21,437. | | | |
| 0 10 | | Total. Add lines 1a-11 | | Business Code | | | | |
| • | 2 2 | MEMBERSHIP DUES | AND AS | 900099 | 643,351. | 643,351. | | |
| /ice | z a b | | | 300033 | 013/3311 | 013/3311 | | |
| Ser | C | | | | | | | |
| m S | d | | | | | | | |
| gra Re | e | | | | | | | |
| Program Service Revenue | f | All other program service revenu | ue. | | | | | |
| | | Total. Add lines 2a-2f | | | 643,351. | | | |
| | 3 | Investment income (including di | | | , | | | |
| | | other similar amounts) | | | 58,808. | | | 58,808. |
| | 4 | Income from investment of tax-e | | | | | | |
| | 5 | Royalties | | | | | | |
| | | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents | | | | | | |
| | | Less: rental expenses | | | | | | |
| | С | Rental income or (loss) | | | | | | |
| | d | Net rental income or (loss) | | | | | | |
| | 7 a | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory | | | | | | |
| | b | Less: cost or other basis | | | | | | |
| | | and sales expenses | | | | | | |
| | | Gain or (loss) | | | | | | |
| | | Net gain or (loss) | | | | | | |
| ē | 8 a | Gross income from fundraising | events (not | | | | | |
| Other Revenu | | including \$ | | | | | | |
| Rev | | contributions reported on line 1 | , | | | | | |
| er | | Part IV, line 18 | | | | | | |
| 즁 | | Less: direct expenses | | | | | | |
| | | Net income or (loss) from fundra | | | | | | |
| | у а | Gross income from gaming activ | | | | | | |
| | h | Part IV, line 19 Less: direct expenses | | | | | | |
| | | Net income or (loss) from gamin | | | | | | |
| | | Gross sales of inventory, less re | - | | | | | |
| | | and allowances | | | | | | |
| | b | Less: cost of goods sold | | | | | | |
| | | Net income or (loss) from sales | | | | | | |
| | | Miscellaneous Revenue | | Business Code | | | | |
| | 11 a | | | | | | | |
| | b | | | | | | | |
| | С | | | | | | | |
| | | All other revenue | | | | | | |
| | е | Total. Add lines 11a-11d | | | 700 50 5 | 642.5=1 | | F. 0.00 |
| | 12 | Total revenue. See instructions | <u></u> | > | 723,596. | 643,351. | 0. | 58,808. |

Part IX | Statement of Functional Expenses

| | on 501(c)(3) and 501(c)(4) organizations must compl Check if Schedule O contains a respons | e or note to any line in t | this Part IX | | (D) |
|----------|--|----------------------------|---|-------------------------------------|---------------------------------------|
| | not include amounts reported on lines 6b, 3b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| _ | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| _ | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 2,197. | 1,431. | 688. | 78 |
| 6 | Compensation not included above, to disqualified | , - | , | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 5,785. | 4,945. | 90. | 750 |
| 8 | Pension plan accruals and contributions (include | , | , = | | |
| - | section 401(k) and 403(b) employer contributions) | 3,000. | 2,070. | 570. | 360 |
| 9 | Other employee benefits | 1,108. | 1,211. | -169. | 66 |
| 10 | Payroll taxes | 614. | 490. | 60. | 64 |
| 11 | Fees for services (non-employees): | 7-10 | | | |
| '' a | Management | | | | |
| b | Legal | | | | |
| | Accounting | 115. | 92. | 11. | 12 |
| | Lobbying | | | | |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A) amount, list line 11g expenses on Sch O.) | 350. | 280. | 34. | 36 |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 75. | 60. | 7. | 8 |
| 14 | Information technology | 260. | 208. | 25. | 27 |
| 15 | Royalties | | | | |
| 16 | Occupancy | 2,023. | 1,614. | 199. | 210 |
| 17 | Travel | 82. | 66. | 8. | 8 |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 23. | 19. | 2. | 2 |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 33. | 27. | 3. | 3 |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| а | LEGISLATIVE | 500. | 500. | | |
| b | TELEPHONE | 261. | 209. | 25. | 27 |
| C | SMALL EQUIPMENT | 231. | 184. | 23. | 24 |
| d | POSTAGE AND SHIPPING | 58. | 46. | 6. | 6 |
| | All other expenses | 48. | 38. | 5. | 5 |
| | Total functional expenses. Add lines 1 through 24e | 16,763. | 13,490. | 1,587. | 1,686 |
| 25 26 | Joint costs. Complete this line only if the organization | 10,700 | 13,4300 | 1,501. | 1,000 |
| ĽŪ | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |
| | [MOC 900-720] | <u>L</u> | | | Form 990 (201 |

Form 990 (2016)

Part X | Balance Sheet

| <u>Par</u> | t X | Balance Sheet | | | | |
|-----------------------------|-----|---|-----------------------------------|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or no | ote to any line in this Part X | | | |
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 546,683. | 1 | 794,035. |
| | 2 | Savings and temporary cash investments | | 266,576. | 2 | 264,611. |
| | 3 | Pledges and grants receivable, net | | 32,573. | 3 | 32,303. |
| | 4 | Accounts receivable, net | | 22,393. | 4 | 227,257 |
| | 5 | Loans and other receivables from current and | | , | | , |
| | • | trustees, key employees, and highest compens | ' ' ' ' I | | | |
| | | Part II of Schedule L | . , | | 5 | |
| | 6 | Loans and other receivables from other disqua | | | | |
| | Ū | section 4958(f)(1)), persons described in section | , , | | | |
| | | employers and sponsoring organizations of sec | | | | |
| | | | · | | 6 | |
| ets | - | employees' beneficiary organizations (see instr | Г | | 7 | |
| Assets | 7 | Notes and loans receivable, net | | | | |
| ` | 8 | Inventories for sale or use | | 247. | 8 | 247 |
| | 9 | | L | 247. | 9 | 247 |
| | 10a | Land, buildings, and equipment: cost or other | | | | |
| | | basis. Complete Part VI of Schedule D | | | | |
| | | Less: accumulated depreciation | | 0 500 063 | 10c | 2 005 020 |
| | 11 | Investments - publicly traded securities | | 2,588,963. | 11 | 3,085,230 |
| | 12 | Investments - other securities. See Part IV, line | | | 12 | |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must eq | ual line 34) | 3,457,435. | 16 | 4,403,683 |
| | 17 | Accounts payable and accrued expenses | | 928. | 17 | 898. |
| | 18 | Grants payable | | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | 21 | |
| ړي | 22 | Loans and other payables to current and former | er officers, directors, trustees, | | | |
| <u>≅</u> ∣ | | key employees, highest compensated employe | es, and disqualified persons. | | | |
| Liabilities | | Complete Part II of Schedule L | | | 22 | |
| ן בֿי | 23 | Secured mortgages and notes payable to unre | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | | | | |
| | | parties, and other liabilities not included on line | | | | |
| | | O-bd-l- D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | 928. | 26 | 898. |
| | | Organizations that follow SFAS 117 (ASC 95 | | | | |
| g | | complete lines 27 through 29, and lines 33 a | | | | |
| ဥ | 27 | Unrestricted net assets | | 3,456,507. | 27 | 4,402,785. |
| alar | 28 | Temporarily restricted net assets | | | 28 | |
| ĕ | 29 | | | | 29 | |
| בו | | Organizations that do not follow SFAS 117 (| | | | |
| Net Assets or Fund Balances | | and complete lines 30 through 34. | <i>"</i> — — | | | |
| ပ္သ | 30 | Capital stock or trust principal, or current fund | 3 | | 30 | |
| See | 31 | Paid-in or capital surplus, or land, building, or e | | | 31 | |
| Ĭ | 32 | Retained earnings, endowment, accumulated i | | | 32 | |
| e Z | 33 | Total net assets or fund balances | | 3,456,507. | 33 | 4,402,785. |
| - 1 | 34 | Total liabilities and net assets/fund balances | | 3,457,435. | 34 | 4,403,683. |

Form **990** (2016)

| Pa | rt XI Reconciliation of Net Assets | | | | |
|--------|---|-----------|---------|------------|------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u></u> | | |
| 1 2 | Total revenue (must equal Part VIII, column (A), line 12) Total expenses (must equal Part IX, column (A), line 25) | 1 2 | | 3,5 6,7 | 96. 63. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 70 | 6,8 | 33. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 3,45 | 6,5 | 07. |
| 5 | Net unrealized gains (losses) on investments | 5 | 23 | 9,4 | 45. |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | 4 40 | ^ T | ٥. |
| Do | column (B)) | 10 | 4,40 | 4,1 | 85. |
| Ра | rt XII Financial Statements and Reporting | | | | 77 |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | X |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | Yes | No |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | | | | 37 |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| _ | Separate basis Consolidated basis Both consolidated and separate basis | | | v | |
| b | 7 | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate consolidated basis, or both: Separate basis Tonsolidated basis Both consolidated and separate basis | basis, | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sche | dule O. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | gle Audit | | | |
| | Act and OMB Circular A-133? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audit | | | |
| | ar audita, explain why in Cabadyla O and despribe any stand taken to undergo audita | | O.L. | | I |

Form **990** (2016)

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016
Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

| Tax) |) (see separate instructions), the | n | | | | |
|------|---------------------------------------|----------------------------------|-------------------------|----------------|--|--|
| • ; | Section 501(c)(4), (5), or (6) organi | zations: Complete Part III. | | | | |
| | | AN CIVIL LIBERT | TIES UNION | OF | Emp | loyer identification number |
| | MARYLA | ND, INC. | | | | 52-0746271 |
| Pa | rt I-A Complete if the o | rganization is exempt | under section | 501(c) o | r is a section 527 or | ganization. |
| | | | | | | |
| 1 | Provide a description of the orga | nization's direct and indirect p | political campaign | activities in | Part IV. | |
| 2 | Political campaign activity expen | ditures | | | ▶ \$ | } |
| | Volunteer hours for political cam | | | | | |
| | · | | | | | |
| | | rganization is exempt | | | | |
| | Enter the amount of any excise to | | | | | |
| | Enter the amount of any excise to | | | | | |
| | If the organization incurred a sec | | | | | |
| 4a | Was a correction made? | | | | | Yes No |
| | If "Yes," describe in Part IV. | | | 504 () | | \(\alpha\) |
| | - | rganization is exempt | | | ` | |
| | Enter the amount directly expend | | | | | |
| 2 | Enter the amount of the filing org | anization's funds contributed | to other organizat | ions for sec | tion 527 | |
| | exempt function activities | | | | > \$ | · |
| 3 | Total exempt function expenditu | | | , | | |
| | line 17b | | | | > \$ | |
| 4 | Did the filing organization file For | m 1120-POL for this year? | | | | Yes No |
| 5 | Enter the names, addresses and | employer identification number | er (EIN) of all section | on 527 polit | cical organizations to which | n the filing organization |
| | made payments. For each organ | * | • | | | • |
| | contributions received that were | | • | • | • | e segregated fund or a |
| | political action committee (PAC). | If additional space is needed, | , provide information | on in Part I\ | /. | |
| | (a) Name | (b) Address | (c) | EIN | (d) Amount paid from | (e) Amount of political |
| | | | | | filing organization's funds. If none, enter -0 | contributions received and promptly and directly |
| | | | | | Turius. Il fiorie, effici -0 | delivered to a separate |
| | | | | | | political organization. |
| | | | | | | If none, enter -0 |
| | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2016

LHA

632041 11-10-16

AMERICAN CIVIL LIBERTIES UNION OF

52-0746271 Page 2 Schedule C (Form 990 or 990-EZ) 2016 MARYLAND, INC. Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)). A Check ► if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures). B Check ▶ if the filing organization checked box A and "limited control" provisions apply. (a) Filing (b) Affiliated group Limits on Lobbying Expenditures organization's totals (The term "expenditures" means amounts paid or incurred.) totals 1a Total lobbying expenditures to influence public opinion (grass roots lobbying) **b** Total lobbying expenditures to influence a legislative body (direct lobbying) c Total lobbying expenditures (add lines 1a and 1b) d Other exempt purpose expenditures e Total exempt purpose expenditures (add lines 1c and 1d) Lobbying nontaxable amount. Enter the amount from the following table in both columns. If the amount on line 1e, column (a) or (b) is: The lobbying nontaxable amount is: Not over \$500,000 20% of the amount on line 1e. Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000. \$225,000 plus 5% of the excess over \$1,500,000. Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 \$1,000,000. g Grassroots nontaxable amount (enter 25% of line 1f) h Subtract line 1g from line 1a. If zero or less, enter -0i Subtract line 1f from line 1c. If zero or less, enter -0ighthere is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? Yes 4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.) **Lobbying Expenditures During 4-Year Averaging Period** Calendar year (d) 2016 (a) 2013 (b) 2014 (c) 2015(e) Total (or fiscal year beginning in) 2a Lobbying nontaxable amount **b** Lobbying ceiling amount (150% of line 2a, column(e)) c Total lobbying expenditures d Grassroots nontaxable amount e Grassroots ceiling amount (150% of line 2d, column (e))

Schedule C (Form 990 or 990-EZ) 2016

f Grassroots lobbying expenditures

Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| or ea | nch "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description | (a) | | (k | o) |
|--|---|---|---|-------------|----------|
| f the | lobbying activity. | Yes | No | Amo | ount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or | | | | |
| | local legislation, including any attempt to influence public opinion on a legislative matter | | | | |
| | or referendum, through the use of: | | | | |
| а | Volunteers? | | | | |
| | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | |
| С | Media advertisements? | | | | |
| | Mailings to members, legislators, or the public? | | | | |
| е | Publications, or published or broadcast statements? | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| i | Other activities? | | | | |
| j | Total. Add lines 1c through 1i | | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | |
| | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | 5047 \(\(\) | | | |
| art | Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). | n 501(c)(5) | , or sec | tion | |
| | 301(0)(0). | | | Yes | |
| | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | X | <u> </u> |
| | Were substantially all (90% of more) dues received nondeductible by members? | | | 22 | |
| | | | | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | _ |
| 2 3 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | e prior year? 1 501(c)(5) | . 2 3 , or sec | | |
| 2 3 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members | e prior year? n 501(c)(5) 'No," OR (| , or sec b) Part | | |
| 2 3 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures) | e prior year? n 501(c)(5) 'No," OR (| , or sec b) Part | | |
| 2 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). | e prior year? n 501(c)(5) 'No," OR (| 2 3 I, or sec b) Part | | |
| 2 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year | e prior year? n 501(c)(5) 'No," OR (| 2 3 , or sec b) Part | | |
| art a b | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the IIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | |
| art a b c | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | |
| 2 3 art 1 1 2 2 a b c | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the lili-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | 2 3, is |
| 2 3 art 1 2 a b c | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the state of the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds | e prior year? n 501(c)(5) l'No," OR (| 2 3 3, or sec b) Part | | |
| 2 3 Part 1 2 a b c 3 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the state of the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed ones the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures of nondeducti | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | |
| 2 3 art 1 2 a b c | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solid the organization agree to carry over lobbying and political campaign activity expenditures from the solid to the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | |
| 2 3 Part 1 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solid the organization agree to carry over lobbying and political campaign activity expenditures from the solid to the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pole expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) | e prior year? n 501(c)(5) 'No," OR (| 2 3 3, or sec b) Part | | |
| 2 3 Part 1 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic lili-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceededs the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 Part Foreign (a) | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 2 1 1 2 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic lili-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceededs the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 Part rovice | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 5 Part rovice | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 5 Part rovice | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 5 Part rovice | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 Part Foreign (a) | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |
| 2 3 Part 1 2 a b c 3 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the solic local part and the answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local answered solic local part III-A, lines 1 and 2, are answered solic local part IIII-A, lines 1 and 2, are ans | e prior year? n 501(c)(5) 'No," OR (| 2 3 , or sec b) Part 1 2a 2b 2c 3 4 5 | III-A, line | |

SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

AMERICAN CIVIL LIBERTIES UNION OF MARYLAND, INC.

Employer identification number 52-0746271

| Par | t I Organizations Maintaining Donor Advised | Funds or Other Similar Funds | or Accounts. Complete if the |
|-----|--|---|---|
| | organization answered "Yes" on Form 990, Part IV, line | 6. | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in w | _ | |
| | are the organization's property, subject to the organization's ex | | |
| 6 | Did the organization inform all grantees, donors, and donor ad | visors in writing that grant funds can be | used only |
| | for charitable purposes and not for the benefit of the donor or | donor advisor, or for any other purpose | |
| Da | | | |
| Par | | | Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | | |
| | Preservation of land for public use (e.g., recreation or ed | . — | torically important land area |
| | Protection of natural habitat | Preservation of a cer | tified historic structure |
| _ | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified | ed conservation contribution in the form | |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | | | |
| b | , | | |
| С | Number of conservation easements on a certified historic structure. | | |
| d | Number of conservation easements included in (c) acquired aff | | |
| _ | listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, release | ased, extinguished, or terminated by the | e organization during the tax |
| 4 | year ▶ Number of states where property subject to conservation ease | ement is legated | |
| 5 | Does the organization have a written policy regarding the period | · · · · · · · · · · · · · · · · · · · | |
| 3 | violations, and enforcement of the conservation easements it h | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | | |
| Ū | b | and ing of violations, and officioning con- | servation easements daring the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handli | ng of violations, and enforcing conserva | ition easements during the year |
| - | ▶ \$ | | men cacements adming the year |
| 8 | Does each conservation easement reported on line 2(d) above | satisfy the requirements of section 170 | (h)(4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservation | | |
| | include, if applicable, the text of the footnote to the organization | · | |
| | conservation easements. | | ğ ç |
| Pai | t III Organizations Maintaining Collections of | Art, Historical Treasures, or O | ther Similar Assets. |
| | Complete if the organization answered "Yes" on Form S | 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under SFAS 116 (ASC | 958), not to report in its revenue stater | nent and balance sheet works of art, |
| | historical treasures, or other similar assets held for public exhil | bition, education, or research in furthera | nce of public service, provide, in Part XIII, |
| | the text of the footnote to its financial statements that describe | es these items. | |
| b | If the organization elected, as permitted under SFAS 116 (ASC | 958), to report in its revenue statement | t and balance sheet works of art, historical |
| | treasures, or other similar assets held for public exhibition, edu | ucation, or research in furtherance of pu | blic service, provide the following amounts |
| | relating to these items: | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| | | | L . |
| 2 | If the organization received or held works of art, historical treas | sures, or other similar assets for financia | |
| | the following amounts required to be reported under SFAS 116 | 6 (ASC 958) relating to these items: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | > \$ |
| b | Assets included in Form 990, Part X | | |

632051 08-29-16

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| | |) (Form 990) 2016 MARYLAN | | | | | | | 52-07 | | | age 2 |
|------|--------|--|-------------------------|-------------|-----------------------|---------------------|------------------|---------------------|--------------|------------------|---------|-------|
| Pai | rt III | Organizations Maintaining C | Collections of Ar | t, Hist | orical Tre | easures, or C | ther S | Simila | r Assets | (conti | nued) | |
| 3 | Using | the organization's acquisition, access | ion, and other record | s, check | any of the f | following that are | e a signi | ificant u | se of its c | ollection | ı items | 3 |
| | (chec | k all that apply): | | | | | | | | | | |
| а | | Public exhibition | C | k | Loan or exc | hange programs | 3 | | | | | |
| b | | Scholarly research | • | | Other | | | | | | | |
| С | | Preservation for future generations | | | | | | | | | | |
| 4 | Provi | de a description of the organization's c | ollections and explain | n how th | ey further th | ne organization's | exemp | t purpo | se in Part | XIII. | | |
| 5 | Durin | g the year, did the organization solicit | or receive donations | of art, his | storical treas | sures, or other s | imilar as | ssets | | | | |
| | to be | sold to raise funds rather than to be m | aintained as part of t | he orgar | nization's co | llection? | | | | Yes | | No |
| Pai | rt IV | Escrow and Custodial Arran | gements. Compl | ete if the | organizatio | n answered "Ye | s" on Fo | orm 990 | , Part IV, I | ine 9, o | ٢ | |
| | | reported an amount on Form 990, Pa | art X, line 21. | | | | | | | | | |
| 1a | Is the | e organization an agent, trustee, custod | lian or other intermed | liary for o | contributions | s or other assets | s not inc | luded | | | | |
| | on Fo | orm 990, Part X? | | | | | | | | Yes | | No |
| b | | es," explain the arrangement in Part XIII | | | | | | | | | | |
| | | | | | | | | | | Amour | ıt | |
| С | Begir | nning balance | | | | | | 1c | | | | |
| d | Addit | ions during the year | | | | | | 1d | | | | |
| е | | butions during the year | | | | | | 1e | | | | |
| f | | ng balance | | | | | | 1f | | | | |
| 2a | | ne organization include an amount on F | | | | | | ? | \square | Yes | | No |
| b | If "Ye | es," explain the arrangement in Part XIII | | | | | | | | | | |
| Pai | rt V | Endowment Funds. Complete | if the organization ar | swered | "Yes" on Fo | orm 990, Part IV, | line 10. | | | | | |
| | | | (a) Current year | (b) F | rior year | (c) Two years b | ack (d |) Three y | ears back | (e) Fou | r years | back |
| 1a | Begir | nning of year balance | | | | | | | | | | |
| b | Contr | ributions | | | | | | | | | | |
| С | Net ir | nvestment earnings, gains, and losses | | | | | | | | | | |
| d | Grant | ts or scholarships | | | | | | | | | | |
| е | Other | r expenditures for facilities | | | | | | | | | | |
| | and p | programs | | | | | | | | | | |
| f | Admi | nistrative expenses | | | | | | | | | | |
| g | End c | of year balance | | | | | | | | | | |
| 2 | Provi | de the estimated percentage of the cur | rent year end balanc | e (line 1g | g, column (a) |)) held as: | | | | | | |
| а | Board | d designated or quasi-endowment | | % | | | | | | | | |
| b | Perm | anent endowment | % | | | | | | | | | |
| С | Temp | oorarily restricted endowment 🕨 | % | | | | | | | | | |
| | The p | percentages on lines 2a, 2b, and 2c sho | ould equal 100%. | | | | | | | | | |
| За | Are th | nere endowment funds not in the posse | ession of the organiza | ation tha | t are held ar | nd administered | for the | organiza | ation | | | |
| | by: | | | | | | | | | | Yes | No |
| | (i) u | nrelated organizations | | | | | | | | 3a(i) | | |
| | | | | | | | | | | 3a(ii) | | |
| b | If "Ye | es" on line 3a(ii), are the related organiza | ations listed as requir | red on S | chedule R? | | | | | 3b | | |
| 4 | | ribe in Part XIII the intended uses of the | e organization's endo | wment f | unds. | | | | | | | |
| Pai | rt VI | ∐ Land, Buildings, and Equip n | nent. | | | | | | | | | |
| | | Complete if the organization answere | ed "Yes" on Form 990 |), Part IV | <u>/, line 11a. S</u> | See Form 990, Pa | art X, lin | e 10. | | | | |
| | | Description of property | (a) Cost or o | | ` ' | or other (other) | (c) Acc depre | umulate eciation | ed | (d) Boo | ok valu | ie |
| 1a | Land | | | | | | | | | | | |
| b | Build | ings | | | | | | | | | | |
| С | | ehold improvements | | | | | | | | | | |
| d | | oment | | | | | | | | | | |
| е | | r | | | | | | | | | | |
| Tota | . Add | lines 1a through 1e. (Column (d) must e | equal Form 990, Part | X. colun | nn (B), line 1 | 0c.) | | | • | | | 0. |
| | | | | | | - | | | | | | |

| AMERICAN | CIVIL LIBER | TIES UNION OF | | |
|---|-----------------------------|--------------------------------|--|--------|
| Schedule D (Form 990) 2016 MARYLAND | | | 52-0746271 F | Page (|
| Part VII Investments - Other Securitie | S. | | | |
| Complete if the organization answered | | IV, line 11b. See Form 990, | Part X, line 12. | |
| (a) Description of security or category (including name of se | curity) (b) Book val | ue (c) Method of | valuation: Cost or end-of-year market valu | Je |
| (1) Financial derivatives | | | | |
| (2) Closely-held equity interests | | | | |
| (3) Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 1 | I2.) > | | | |
| Part VIII Investments - Program Relate | | • | | |
| Complete if the organization answered | "Yes" on Form 990, Part | : IV, line 11c. See Form 990, | Part X, line 13. | |
| (a) Description of investment | (b) Book val | | valuation: Cost or end-of-year market valu | Je |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 1 | 13.) | | | |
| Part IX Other Assets. | 10.) | | | |
| Complete if the organization answered | "Yes" on Form 990 Part | IV line 11d See Form 990 | Part X line 15 | |
| Complete in the organization anomorou | (a) Description | . 17, 1110 114. 0001 0111 000, | (b) Book value | |
| (1) | () | | , | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | (D) (' - 45) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. Part X Other Liabilities. | , | | ······································ | |
| Complete if the organization answered | "Yes" on Form 990, Part | | n 990, Part X, line 25. | |
| 1. (a) Description of liability | | (b) Book value | | |
| (1) Endoral income taxes | | i | | |

| 1. | (a) Description of liability | (b) Book value |
|--------|---|----------------|
| (1) | Federal income taxes | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. | (Column (b) must equal Form 990. Part X. col. (B) line 25.) | |

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

52-074<u>6271 Page 4</u>

| Ра | rt XI Reconciliation of Revenue per Audited Financial Sta | itements With | Revenue per Re | turn. | |
|-----|---|---------------|----------------|---------|----------|
| | Complete if the organization answered "Yes" on Form 990, Part IV, li | ne 12a. | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 963,041. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | 2a | 239,445. | | |
| b | Donated services and use of facilities | 2b | | | |
| С | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| е | Add lines 2a through 2d | | | 2e | 239,445. |
| 3 | Subtract line 2e from line 1 | | | 3 | 723,596. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12 | 2.) | | 5 | 723,596. |
| Pa | rt XII Reconciliation of Expenses per Audited Financial St | | Expenses per F | Return. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, li | | | | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 16,763. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | | |
| а | Donated services and use of facilities | 2a | | | |
| b | Prior year adjustments | 2b | | | |
| С | Other losses | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | _ |
| е | Add lines 2a through 2d | | | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | | 3 | 16,763. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | _ |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1 | 18.) | | 5 | 16,763. |
| 110 | rt XIII Supplemental Information | | | | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE ORGANIZATION ANALYZES TAX POSITIONS TAKEN, INCLUDING THOSE RELATED TO THE REQUIREMENTS SET FORTH IN IRC SEC. 501(C) TO QUALIFY AS A TAX EXEMPT ORGANIZATION, ACTIVITIES PERFORMED BY VOLUNTEERS AND BOARD MEMBERS, REPORTING OF UNRELATED BUSINESS INCOME, AND ITS STATUS AS A TAX-EXEMPT ORGANIZATION UNDER MARYLAND STATE STATUTE. THE ORGANIZATION DOES NOT KNOW OF ANY TAX BENEFITS ARISING FROM UNCERTAIN TAX POSITIONS AND THERE WAS NO EFFECT ON THE ORGANIZATIONS FINANCIAL POSITION OR CHANGES IN NET ASSETS AS A RESULT OF ANALYZING ITS TAX POSITIONS. FISCAL YEARS ENDING ON OR AFTER MARCH 31, 2014 REMAIN SUBJECT TO EXAMINATION BY FEDERAL AND STATE AUTHORITIES.

AMERICAN CIVIL LIBERTIES UNION OF

| Schedule D (Form 990) 2016 | MARYLAND, | INC. | 52-0746271 | Page 5 |
|---|---------------------|------|------------|--------|
| Schedule D (Form 990) 2016 Part XIII Supplemental Info | rmation (continued) | | | |
| <u> </u> | <u>(continuou)</u> | | | |
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SCHEDULE 0

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

OMB No. 1545-0047

Name of the organization

AMERICAN CIVIL LIBERTIES UNION OF MARYLAND, INC.

Employer identification number 52-0746271

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|---|
| AS THEY CHOOSE AND CAN LEAD THEIR LIVES FREE FROM DISCRIMINATION AND |
| UNWARRANTED GOVERNMENT INTRUSION. |
| |
| FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
| THE MARYLAND ACLU ACTS WITHOUT PARTISANSHIP TO ACHIEVE THESE GOALS. |
| |
| FORM 990, PART VI, SECTION A, LINE 6: |
| THE ORGANIZATION'S MEMBERS INCLUDE THE BOARD OF DIRECTORS. |
| |
| FORM 990, PART VI, SECTION A, LINE 7A: |
| THE MEMBERS ARE ENTITLED TO ELECT THE BOARD OF DIRECTORS. |
| |
| FORM 990, PART VI, SECTION A, LINE 7B: |
| DECISIONS ARE MADE BY THE BOARD OF DIRECTORS. |
| |
| FORM 990, PART VI, SECTION B, LINE 11B: |
| THE 990 IS REVIEWED AND APPROVED BY THE EXECUTIVE DIRECTOR AND DESIGNATED |
| MEMBERS OF THE ORGANIZATION'S BUDGET AND FINANCE COMMITTEE OF THE GOVERNING |
| BODY AND A COPY IS DISTRIBUTED ELECTRONICALLY TO ALL MEMBERS OF THE |
| GOVERNING BODY FOR REVIEW PRIOR TO FILING. |
| |
| FORM 990, PART VI, SECTION B, LINE 12C: |
| MEMBERS OF THE BOARD OF DIRECTORS AND KEY EMPLOYEES ARE PROVIDED WITH A |
| COPY OF THE CONFLICT OF INTEREST POLICY AND REQUESTED TO COMPLETE AND SIGN |
| AND RETURN TO THE EXECUTIVE DIRECTOR A COPY OF APPENDIX A OF THE POLICY |
| LHA For Panerwork Reduction Act Notice see the Instructions for Form 990 or 990_E7 Schedule O (Form 990 or 990_E7) (2016) |

632211 08-25-16

| Name of the organization AMERICAN CIVIL LIBERTIES UNION OF MARYLAND, INC. | | Employer identification number $52-0746271$ |
|---|-----------|---|
| ANNUALLY. EACH INDIVIDUAL IS UNDER A CONTINUING OB | LIGATION | TO DISCLOSE ANY |
| POTENTIAL CONFLICT OF INTEREST THAT ARISES DURING ' | THE COURS | E OF THE YEAR TO |
| THE PRESIDENT OF THE BOARD OF DIRECTORS. | | |
| | | |
| FORM 990, PART VI, SECTION B, LINE 15: | | |
| THE EXECUTIVE COMMITTEE AND THE BOARD REVIEWS AVAIL | LABLE INF | ORMATION AND |
| MAKES A RECOMMENDATION FOR THE FULL BOARD TO CONSI | DER AND A | PPROVE THE |
| EXECUTIVE DIRECTOR'S SALARY. | | |
| | | |
| FORM 990, PART VI, SECTION C, LINE 18: | | |
| THE ORGANIZATION'S FORM 990 IS AVAILABLE UPON REQUI | EST AT TH | E ORGANIZATION'S |
| HEADQUARTERS. THE ORGANIZATION HAS A PUBLIC DISCLOS | SURE POLI | CY WHICH |
| DESCRIBES THE ALLOWABLE FORMS WHICH CAN BE GIVEN TO | THE GEN | ERAL PUBLIC. |
| THE ORGANIZATION'S FORM 990 IS ALSO AVAILABLE ON THE | HE WEBSIT | E |
| WWW.GUIDESTAR.COM | | |
| | | |
| FORM 990, PART VI, SECTION C, LINE 19: | | |
| THE ORGANIZATION HAS A PUBLIC DISCLOSURE POLICY WH | CH DESCR | IBES THE |
| ALLOWABLE FORMS WHICH CAN BE GIVEN TO THE GENERAL 1 | PUBLIC. | |
| | | |
| FORM 990, PART XII, LINE 2C: | | |
| THE ORGANIZATION HAS NOT CHANGED ITS PROCESS FOR RI | EVIEWING | THE AUDITED |
| FINANCIAL STATEMENTS DURING THE YEAR. | | |
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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. AMERICAN CIVIL LIBERTIES UNION OF **Employer identification number** Name of the organization 52-0746271 MARYLAND, INC. Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Part I (a) (d) (f) (b) (c) (e) Name, address, and EIN (if applicable) Primary activity Legal domicile (state or Total income End-of-year assets Direct controlling of disregarded entity entity foreign country)

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | 1 | i12(b)(13) colled ity? |
|--|----------------------|---|-------------------------------|---------------------------------------|--------------------------------------|-----|------------------------------|
| | | | | 501(c)(3)) | | Yes | No |
| ACLU FOUNDATION OF MARYLAND, INC | | | | | | | |
| 23-7209538, 3600 CLIPPER MILL ROAD, | | | | | | | |
| BALTIMORE, MD 21211 | CIVIL LIBERTIES | MARYLAND | 501(C)(3) | LINE 10 | N/A | | X |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2016 MARYLAND, INC.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) | (b) | (c) | (d) | | | (i) | (j) | (k) | | | | | | | | | |
|-------------------------|------------------|-------------------|--------------------|-------------------------|-------------------------|-----------------------------|----------------|----------------|--|---------|--------------------------------|----------|---|-----------|------------|---------|-------------------------|
| Name, address, and EIN | Primary activity | Legal domicile | Direct controlling | | Predominant income Shar | Share of total | Share of total | Share of total | Share of total | | dominant income Share of total | Share of | 1 | ortionate | Code V-UBI | General | Percentage ownership |
| of related organization | | (state or foreign | entity | excluded from tax under | cluded from tax under | income end-of-year assets — | | itions? | amount in box 20 of Schedule K-1 (Form 1065) | partner | ownership | | | | | | |
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes N | 0 | | | | | | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | Sec 512(l conti ent | (i) ction (b)(13) trolled tity? |
|--|--------------------------------|--------------------------------------|-------------------------------|---|---------------------------------|--|--------------------------------|------------------------------|--|
| | | country) | country) | | or trusty | | | Yes | No |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| No | te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | | | | Yes | No |
|------|---|---|--------------------------------|--|----------|-----|----|
| 1 | During the tax year, did the organization engage in any of the following transactions v | with one or more re | elated organizations listed in | n Parts II-IV? | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | 1a | | X |
| | Gift, grant, or capital contribution to related organization(s) | | | | | | X |
| | Gift, grant, or capital contribution from related organization(s) | | | | | | X |
| | | | | | | | X |
| е | Loans or loan guarantees by related organization(s) | | | | | | Х |
| f | Dividends from related organization(s) | | | | 1f | | Х |
| g | Sale of assets to related organization(s) | | | | 1g | | X |
| h | Purchase of assets from related organization(s) | | | | 1h | | Х |
| i | Exchange of assets with related organization(s) | | | | 1i | | X |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | | | X |
| | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | 1k | | X |
| | Performance of services or membership or fundraising solicitations for related organize | | | | | | X |
| | Performance of services or membership or fundraising solicitations by related organiz | | | | | | X |
| | Sharing of facilities, equipment, mailing lists, or other assets with related organization | | | | | Х | |
| | Sharing of paid employees with related organization(s) | | | | | Х | |
| | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1p | | Х |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | X |
| - | • | | | | | | |
| r | Other transfer of cash or property to related organization(s) | | | | 1r | | Х |
| | Other transfer of cash or property from related organization(s) | | | | 1s | | X |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who | o must complete th | is line, including covered re | elationships and transaction thresholds. | | | |
| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount | involved | | |
| 1) - | ACLU FOUNDATION OF MARYLAND, INC. | N | 4,058. | COST | | | |
| 2) . | ACLU FOUNDATION OF MARYLAND, INC. | 0 | 12,705. | COST | | | |
| 3) | | | | | | | |
| 4) | | | | | | | |
| | | | | | | | |
| 5) | | | | | | | |
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec. 501(c)(3) orgs.? Yes No | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproper tionate allocation Yes N | Code V-UBI amount in box 2 of Schedule K- | General of managing partner? Yes No | (k) Percentage ownership |
|--|----------------------|-----|---|--|------------------------------------|--|--|---|--------------------------------------|--------------------------|
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AMERICAN CIVIL LIBERTIES UNION OF

| Schedule F | R (Form 990) 2016 | MARYLAND, | INC. | 52-0746271 | Page 5 |
|------------|--------------------------------------|------------------------|---|------------|--------|
| Part VII | R (Form 990) 2016 Supplemental Info | rmation. | | | |
| | | | to questions on Schedule R. See instructions. | | |
| | Frovide additional inform | nation for responses t | to questions on schedule h. See instructions. | | |
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Form **8868**

(Rev. January 2017)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts

| | | Enter filer's identifying number |
|---|--|---|
| Type or print | Name of exempt organization or other filer, see instructions. AMERICAN CIVIL LIBERTIES UNION OF | Employer identification number (EIN) or |
| • | MARYLAND, INC. | 52-0746271 |
| File by the due date for filing your return. See | Number, street, and room or suite no. If a P.O. box, see instructions. 3600 CLIPPER MILL ROAD #350, NO. 350 | Social security number (SSN) |
| instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21211 | |

| Enter the Return Code for the return that this application is for (file a separate application for each return) | | | | | | |
|---|--|---|--|--|--|--|
| Return | Application | Return | | | | |
| Code | Is For | Code | | | | |
| 01 | Form 990-T (corporation) | 07 | | | | |
| 02 | Form 1041-A | 08 | | | | |
| 03 | Form 4720 (other than individual) | 09 | | | | |
| 04 | Form 5227 | 10 | | | | |
| 05 | Form 6069 | 11 | | | | |
| Form 990-T (trust other than above) 06 | | | | | | |
| | Return Code 01 02 03 04 05 | Return Code Application 01 Form 990-T (corporation) 02 Form 1041-A 03 Form 4720 (other than individual) 04 Form 5227 05 Form 6069 | | | | |

SUSAN GOERING

must use Form 7004 to request an extension of time to file income tax returns.

| • | The books are in the care of \blacktriangleright 3600 CLIPPER MILL ROAD #350 - BALTIMORE, | MD | 21211 | L |
|-----|--|----------|-------------|-------------------|
| 7 | Telephone No. ▶ 410 - 889 - 8550 Fax No. ▶ | | | |
| • | f the organization does not have an office or place of business in the United States, check this box | | | ightharpoons |
| • | f this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) | s is fo | the whole | group, check this |
| oox | ► □ | | | |
| 1 | I request an automatic 6-month extension of time until FEBRUARY 15, 2018, to file the | exem | pt organiza | tion return |
| | for the organization named above. The extension is for the organization's return for: | | | |
| | | | | |
| | ▶ | | | |
| | Tax year beginning APR 1, 2016 and ending MAR 31, 2017 | | | |
| 2 | | ıl retur | _ · 1 | |
| _ | Change in accounting period | | | |
| 3a | | | | |
| | nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and | | | |
| | estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| С | | | | |
| | by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3с | \$ | 0. |

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2017)

Form **4720**

Return of Certain Excise Taxes Under Chapters 41 and 42 of the Internal Revenue Code

(Sections 170(f)(10), 664(c)(2), 4911, 4912, 4941, 4942, 4943, 4944, 4945, 4955, 4958, 4959, 4965, 4966, and 4967)

Information about Form 4720 and its separate instructions is at www.irs.gov/form4720.

2016

OMB No. 1545-0052

Department of the Treasury
Internal Revenue Service

| | nai Revenue S | , , , , , , , , , , , , , , , , , , , | out Form 4720 and its separate instruc | 363 70 0.4 | | t |
|------------------|-----------------|---|--|---|-----------|-------------------------------|
| For | calendar yea | ar 2016 or other tax year beginning | APR 1 , 2016, and | ending MAR 31 | 2017 | |
| | | zation or entity | | | Employer | identification number |
| AM | ERICA | N CIVIL LIBERTIES | UNION OF | | | |
| MΑ | RYLAN | D, INC. | | | 52-0 | 746271 |
| Nun | nber, street, | and room or suite no. (or P.O. box if ma | ail is not delivered to street address) | | Check box | for type of annual return: |
| 36 | 00 CL | IPPER MILL ROAD #3 | 350, NO. 350 | | X Form | n 990 Form 990-EZ |
| | | ate or province, country, and ZIP or fore | | | Form | 1 990-PF |
| | | RE, MD 21211 | | | Form | า 5227 |
| | | • | | | | Yes No |
| A | Is the organ | nization a foreign private foundation witl | nin the meaning of section 4948(h)? | | | X |
| | | tive action been taken on any taxable evo | | | | |
| | | ach a detailed description and documen | | | | , |
| | | e correction > \$ | | cted acts or transactions), attach an ex | - | |
| P | | Taxes on Organization (Secti | | | | |
| | | | | | | (1), and 4900(a)(1)) |
| 1 | | ndistributed income - Schedule B, line 4 | _ | | _ | |
| 2 | | kcess business holdings - Schedule C, li | | | | |
| 3 | | vestments that jeopardize charitable pu | | | | |
| 4 | | xable expenditures - Schedule E, Part I, | | | | |
| 5 | | olitical expenditures - Schedule F, Part I | | | | |
| 6 | | ccess lobbying expenditures - Schedule | | | | |
| 7 | | squalifying lobbying expenditures - Sch | | | | |
| 8 | | remiums paid on personal benefit contra | | | | |
| 9 | | eing a party to prohibited tax shelter tra | | (h) | | |
| 10 | | xable distributions - Schedule K, Part I, | | | | |
| 11 | | charitable remainder trust's unrelated b | | | | |
| 12 | Tax on fa | ilure to meet the requirements of sectio | n 501(r)(3)-Schedule M, Part II, line 2 | | . 12 | |
| 13 | | d lines 1 - 12) | | | 13 | |
| P | art II-A | Taxes on Managers, Self- | Dealers, Disqualified Pers | sons, Donors, Donor Advis | sors, ar | nd Related Persons |
| | | | a)(2), 4945(a)(2), 4955(a)(2), 4958(a | | | |
| | (a) Na | me and address of person subject to tax | a. City or town, state or province, count | ry, ZIP or foreign postal code | (b) Tax | payer identification number |
| a | | | | | | |
| b | | | | | | |
| C | | | | | | |
| | | (c) Tax on self-dealing - Schedule A, Part II, col. (d), | (d) Tax on investments that | (e) Tax on taxable expenditures - | | on political expenditures - |
| _ | | and Part III, col. (d) | jeopardize charitable purpose - Schedule D, Part II, col. (d) | Schedule E, Part II, col. (d) | Sch | nedule F, Part II, col. (d) |
| a | | | | | | |
| b | | | | | | |
| | | | | | | |
| Tota | 1 | | | | | |
| | | (g) Tax on disqualifying lobbying | (h) Tax on excess benefit | (i) Tax on being a party to prohibited | (i) Tax | on taxable distributions - |
| | | expenditures - Sch H, Part II, col. (d) | transactions - Schedule I, Part II, col. (d), and Part III, col. (d) | tax shelter transactions - Schedule J, Part II, col. (d) | | nedule K, Part II, col. (d) |
| a | | ` ` | (4), 4 4 (1), 55 (4) | , (4) | | |
| <u>—</u> h | | | | | | |
| <u>-</u> | | | | | | |
| <u>c</u> Tota | ıl | | | | | |
| 1012 | | (k) Tax on prohibited benefits - Sch L, | | | = | |
| | | Part II, col. (d), and Part III, col. (d) | | | (I) Tota | I - Add cols. (c) through (k) |
| _ | | ., (-, a, 5511 (a) | | | | |
| <u>a</u> | | | | | | |
| <u>b</u> | | | | | | |
| <u>C</u> | | | | | | |
| Tota | li . | LUA For Britain Antonia Britain | dr Dadustian Act Nation and the cons | | | Form 4720 (2016) |

| Part I | II-B Sumr | nary of Taxes (See Tax Payme | ents in the in | structions.) | | | |
|---------------|--------------------|---|---------------------|--------------------------------------|--|------|---|
| 1 Ente | r the taxes listed | in Part II-A, column (I), that apply to mana | igers, self-dealer | rs, disqualified | | | |
| pers | ons, donors, don | or advisors, and related persons who sign | this form. If all s | sign, enter the | | | |
| total | amount from Par | rt II-A, column (I) | | | | 1 | |
| 2 Tota | I tax. Add Part I, | | 2 | | | | |
| | | ling amount paid with Form 8868 (see inst | | | | 3 | |
| | | rger than line 3, enter amount owed (see i | | | • | 4 | 0. |
| | | 2 is smaller than line 3, enter the differenc | , | | | 5 | |
| | • • | SCHEDULE A - Ir | nitial Taxes | on Self-Deal | ing (Section 4941) | | |
| Part I | Acts of | f Self-Dealing and Tax Comp | utation | | · · | | |
| (a) Act | _ | | | (a) Description | of oot | | |
| number | of act | | | (c) Description | TOTACE | | |
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| (d | | er from Form 990-PF, Part VII-B, or Part VI-B, applicable to the act | (e) Amount | involved in act | (f) Initial tax on self- dealer (10% of col. (e)) | | g) Tax on foundation managers if applicable) (lesser of \$20,000 or 5% of col. (e)) |
| | | | | | | | |
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| | | | | | | | _ |
| Part I | I Summa | ary of Tax Liability of Self-De | alers and I | Proration of P | Payments | | |
| | | | aioro arra i | (b) Act no. from | (c) Tax from Part I, col. (f), | T | (d) Self-dealer's total tax |
| | (a) | Names of self-dealers liable for tax | | Part I, col. (a) | or prorated amount | liab | ility (add amounts in col. (c)) (see instructions) |
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| Part I | III Summa | ary of Tax Liability of Founda | ation Mana | gers and Pro | ration of Payments | | |
| | (a) Nam | nes of foundation managers liable for tax | | (b) Act no. from Part I, col. (a) | (c) Tax from Part I, col. (g), or prorated amount | (d) |) Manager's total tax liability (add amounts in col. (c)) (see instructions) |
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| | | COLLEGE B. J. W. | I Tay and I ! | | | | |
| | advante e e e | SCHEDULE B - Initia | | | ` ' | | <u> </u> |
| | | ne for years before 2015 (from Form 990-I | | | | 1 | |
| | | ne for 2015 (from Form 990-PF for 2016, I | | , | | 2 | |
| | | income at end of current tax year beginnin | - | • | | | |
| | | (add lines 1 and 2) | | | | 3 | |
| 4 l'a | x - Enter 30% of | line 3 here and on Part I, line 1 | | | | 4 | Form 4720 (2016) |
| | | | | | | | (2010) |

SCHEDULE C - Initial Tax on Excess Business Holdings (Section 4943)

| Business | Holdings and | Computation of Tax | | | | , | |
|-----------------------------|--|---|----------|---|-------------|---|---|
| - | axable excess holdings n before making any e | s in more than one business enterprise, a ntries. | ttach a | separate schedule fo | r each ente | erprise. Refer to the instr | ructions for |
| Name and ad | ldress of business ent | erprise | | | | | |
| Employer ide | entification number | | | | | > | |
| Form of ente | rprise (corporation, pa | artnership, trust, joint venture, sole propr | ietorshi | p, etc.) | | > | |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | , , , , , , , , , , , , , , , , , , , | | (a) Voting stock (profits interesting beneficial interesting) | (t or | (b) Value | (c) Nonvoting stock (capital interest) |
| 1 Foundati | ion holdings in busine | ss enterprise | 1 | | | | |
| 2 Permitte | ed holdings in busines | s enterprise | 2 | | | | |
| 4 Value of days; or, | excess holdings dispo , other value of excess | holdings not | 3 | | | | |
| 5 Taxable | excess holdings in bu | itach statement) siness I | 5 | | | | |
| 6 Tax - En | ter 10% of line 5 | | 6 | | | | |
| | | ne 6, columns (a), (b), n Part I, line 2 | 7 | | | | |
| (o), | | D - Initial Taxes on Investm | | That Jeopardi | ze Cha | ritable Purpose | (Section 4944) |
| Part I | Investments | and Tax Computation | | | | | |
| (a) Investment number | (b) Date of investment | (c) Description of investment | | (d) Amount of investment | | (e) Initial tax on foundation (10% of col. (d)) | (f) Initial tax on foundatior managers (if applicable) - (lesser of \$10,000 or 10% of col. (d)) |
| 2 | | | | | | | |
| <u>3</u> | | | | | | | |
| 5 | | | | | | | |
| | nn (e). Enter here and | · · · · · · · · · · · · · · · · · · · | | | | | |
| | , | prorated amount) here and in Part II, colu | | | | | |
| Part II | Summary of | Tax Liability of Foundation | Mana | · | | | |
| | (a) Names of for | undation managers liable for tax | | (b) Investment no. from Part I, col. (a) | | r from Part I, col. (f), prorated amount | (d) Manager's total tax liability (add amounts in col. (c)) (see instructions) |
| | | | | | | | |
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Part I Expenditures and Computation of Tax

SCHEDULE E - Initial Taxes on Taxable Expenditures (Section 4945)

| (a) Item number | (b) Amount | (c) Date paid or incurred | (d) Name and address of | recipient | | | expenditure and purposes which made |
|--------------------------|--|---------------------------------------|---|-----------------|--------------|--|---|
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| (f) Ques Form 5 | tion number from Form 990- 5227, Part VI-B, applicable to | PF, Part VII-B, or the expenditure | (g) Initial tax imposed on (20% of col. (b) | foundation) | | 1 ' ' | foundation managers (if applicable)- 0,000 or 5% of col. (b)) |
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| | olumn (g). Enter here and on | | | | | | |
| Part I, line | | | | | | | |
| | olumn (h). Enter total (or pror | ated amount) here | and in Part II, column (c), | | | | |
| below Part I l | Cummon, of To | v I iability of | Foundation Managers o | ad Dravat | | of Dovernanta | |
| Parti | Summary of Ta | X Liability of | Foundation Managers a | | | | (d) Manager's total tax liability |
| | (a) Names of fo | undation managers | s liable for tax | Part I, col. | rom ((a) | (c) Tax from Part I, col. (f or prorated amount | (add amounts in col. (c)) (see instructions) |
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| | S | CHEDULE F | - Initial Taxes on Politic | al Expend | liture | 9S (Section 4955) | |
| Part I | Expenditures a | nd Computat | tion of Tax | | | | |
| (a) Item | <u> </u> | 1 | | | (e |) Initial tax imposed on | (f) Initial tax imposed on |
| number | (b) Amount | (c) Date paid or incurred | (d) Description of political ex | oenditure | | ganization or foundation (10% of col. (b)) | managers (if applicable) (lesser of \$5,000 or 21/2% of col. (b)) |
| 1 | | | | | | (10% 01 COI. (D)) | 01 \$5,000 or 272% of col. (b)) |
| 2 | | | | | | | |
| | | | | | | | |
| <u>3</u> | | | | | | | |
| 5 | | | | | | | |
| J | | | | | | | |
| Total Co | olumn (e). Enter here and on F | Part I lina 5 | | | | | |
| 101a1 - 00 | numm (e). Emen mere and on r | -aiti, iiile 5 | | | | | |
| Total - Co | olumn (f) Enter total (or prore | ted amount) here | and in Part II, column (c), below | | | | |
| Part I | | | zation Managers or Foundatio | n Managers | and l | Proration of Payment | <u> </u> |
| | | of organization ma | | | | (c) Tax from Part I, col. | |
| | | ion managers liable | | Part I, co | ol. (a) | or prorated amount | (add amounts in col. (c)) (see instructions) |
| | | | | | . , | ' | (See manuchons) |
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Part I

4 Tax - Enter 25% of line 3 here and on Part I, line 6

Expenditures and Computation of Tax

| | SCHEDULE G - Tax on Excess Lobbying Expenditures (Section 4911) |) | |
|---|--|---|-----|
| 1 | Excess of grass roots expenditures over grass roots nontaxable amount (from Schedule C (Form 990 or 990-EZ), | | |
| | Part II-A, column (b), line 1h). (See the instructions before making an entry.) | 1 | 1 |
| 2 | Excess of lobbying expenditures over lobbying nontaxable amount (from Schedule C (Form 990 or 990-EZ), | | |
| | Part II-A, column (b), line 1i). (See the instructions before making an entry.) | 2 | |
| | | | |
| 3 | Excess lobbying expenditures - enter the larger of line 1 or line 2 | 3 | ı . |
| | | | · |

SCHEDULE H - Taxes on Disqualifying Lobbying Expenditures (Section 4912)

| (a) Item number | (b) Amount | (c) Date paid or incurred | (d) Description of lobbying | expenditures | (e) Tax imposed on organization (5% of col. (b)) | (f) Tax imposed on organization managers (if applicable)- (5% of col. (b)) |
|--------------------|-------------------|---------------------------|-----------------------------------|---------------------------------------|---|--|
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| Total - Co | | ated amount) here a | and in Part II, column (c), below | | | |
| Part | II Summary of Ta | x Liability of | Organization Manage | ers and Prora | ation of Payments | |
| | (a) Names of orga | nization managers I | iable for tax | (b) Item no. from Part I, col. (a) | (c) Tax from Part I, col. (f), or prorated amount | (d) Manager's total tax liability (add amounts in col. (c)) (see instructions) |
| | | | | | | |
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SCHEDULE I - Initial Taxes on Excess Benefit Transactions (Section 4958)

| Part I | Excess Benef | Excess Benefit Transactions and Tax Computation | | | | | | | | |
|--|----------------------|---|--|--|--|--|--|--|--|--|
| (a) Transaction number (b) Date of transaction (c) Description of transaction | | | | | | | | | | |
| 1 | | | | | | | | | | |
| 2 | | | | | | | | | | |
| 3 | | | | | | | | | | |
| 4 | | | | | | | | | | |
| 5 | | | | | | | | | | |
| | (d) Amount of excess | benefit | (e) Initial tax on disqualified persons (25% of col. (d)) | (f) Tax on organization managers (if applicable) (lesser of \$20,000 or 10% of col. (d)) | | | | | | |
| | | | | | | | | | | |
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| | | | | Form 4700 (2016) | | | | | | |

MARYLAND, INC.

52-0746271 Page 6 SCHEDULE I - Initial Taxes on Excess Benefit Transactions (Section 4958) Continued

| Part II Summary of Tax Liability of Disqualified Persons and Proration of Payments | | | | | | | | |
|---|--------------------------------------|--|--|--------|--|-------------------------------|----------|--|
| | (a) Names o | of disqualified persons liable for ta | x | | (b) Trans. no. from Part I, col. (a) | (C) Tax from Poor prorated | | (d) Disqualified person's total tax liability (add amounts in col. (c)) (see instructions) |
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| Part III | Summary of T | Tax Liability of 501(| c)(3), (c)(4) & (d | c)(29) | Organization | Managers | and Pror | ation of Payments |
| | (a) Names of 501(c)(3), (c | ()(4) & (c)(29) organization manager | rs liable for tax | | (b) Trans. no. from Part I, col. (a) | (C) Tax from P or prorated | | (d) Manager's total tax liability (add amounts in col. (c)) (see instructions) |
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| | | ່ J - Taxes on Beinເ | | | | | | ction 4965) |
| Part I | Prohibited Tax (see instructions) | x Shelter Transacti | ons (PTST) an | nd Tax | Imposed on | the Tax-Ex | empt Ent | tity |
| | | (c) Type of transaction | | | | | | |
| (a) Transaction number | (b) Transaction date | 1 - Listed 2 - Subsequently listed 3 - Confidential 4 - Contractual protection | | | (d) Descripti | ion of transaction | 1 | |
| 1 | | 4 Contractadi protoccion | | | | | | |
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| 3 | | | | | | | | |
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| 5 | | | | | | | | |
| (a) Did the t | tay-ayamnt antity know | vor | | I | | | | |
| (e) Did the tax-exempt entity know or have reason to know this transaction was a PTST when it became a party to the transaction? Answer Yes or No (f) Net income attributable to the PTST (g) | | (g) 75° | 75% of proceeds attributable to the PTST (h) Tax imposed on the tax-exent entity (see instructions) | | nposed on the tax-exempt ity (see instructions) | | | |
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| | | | | | | | | |
| Total - Colur | mn (h). Enter here and | on Part I, line 9 | | | | | | |
| 001100 10 :- : | | | | | | | | Form 4720 (2016 |

| Part II Tax Imposed on Entity Managers (Section 4965) Continued | | | | | | | | |
|---|------------|--|---|---|--|----------|--|---|
| | | (a) Name of entity manager | | (b) | Transaction umber from art I, col. (a) | transact | enter \$20,000 for each ion listed in col. (b) for manager in col. (a) | (d) Manager's total tax liability (add amounts in col. (c)) |
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| | SCHE | DULE K - Taxes on Taxable Dist Ac | tributions of S _I Ivised Funds(| | | | | ing Donor |
| Part I | Taxa | ble Distributions and Tax Comp | | | | | | |
| (a) Item number | | (b) Name of sponsoring organization donor advised fund | n and | (c) Description of distribution | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| (d) Dat | o of | | (f) Tay imp | n hasn | l n organization | | (n) Tay on fund | I managers (lesser of 5% |
| distribu | | (e) Amount of distribution | | % of col. (e)) of col. (e) or \$10,000) | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| Total - Colum | nn (f) Ent | l er here and on Part I, line 10 | | | | | | |
| | | ter total (or prorated amount) here and in Part II | , column (c), below | | | | | |
| Part II | Sum | mary of Tax Liability of Fund Ma | nagers and Pr | orati | on of Pay | ments | 3 | |
| (a) Name of fund managers liable for tax | | | | Item no. from art I, col. (a) | (C) Tax from Part I, col. (g) or prorated amount | | (d) Manager's total tax liability (add amounts in col. (c)) (see instructions) | |
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| 624103 12-13-1 | 16 | | | | | | | Form 4720 (2016) |

SCHEDULE L - Taxes on Prohibited Benefits Distributed From Donor Advised Funds (Section 4967).

| | | | See the instru | ctions. | | , |
|---|--|----------------------------|--|--|---|---|
| Part I | Prohibited Be | nefits and Tax | Computation | | | |
| (a) Item number | (b) Date of prohibited benefit | (c) Description of benefit | | | | |
| 1 | | | | | | |
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| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | T | | T | |
| ((| d) Amount of prohibited | d benefit | (e) Tax on donors, donor advis (125% of col. (d)) (se | ors, or related persons e instructions) | (f) Tax on fund manage 10% of col. (d) or \$1 | ers (if applicable) (lesser of 0,000) (see instructions) |
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| Part II | Summary of T | ax Liability of | Donors, Donor Adviso | rs. Related Per | sons, and Proration | of Payments |
| 7 0.7 0.7 | (a) Names of donors, do | | | (b) Item no. from Part I, col. (a) | (C) Tax from Part I, col. (e) or prorated amount | (d) Donor's, donor advisor's, or related person's total tax liability (add amounts in col. (c)) (see instructions) |
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| Part III | Summary of T | ax Liability of | Fund Managers and F | Proration of Pay | ments | |
| (a) Names of fund managers liable for tax | | | (b) Item no. from Part I, col. (a) | (C) Tax from Part I, col. (f) or prorated amount | (d) Fund manager's total tax liability (add amounts in col. (c)) (see instructions) | |
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Schedule M - Tax on Hospital Organization for Failure to Meet the Community Health Needs Assessment Requirements (Sections 4959 and 501(r)(3)). (See instructions.)

| Part | Failures to Meet Section 5 | 501(r)(3) | | | | | | | |
|---|---|--------------------------------|---|--|--|--|--|--|--|
| (a) Item number | (b) Name of hospital facility | (c) Description of the failure | (d) Tax year hospital facility last conducted a CHNA | | (e) Tax year hospital facility last adopted an implementation strategy | | | | |
| 1 | | | | | | | | | |
| 2 | | | | | | | | | |
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| 4 | | | | | | | | | |
| 5 | | | | | | | | | |
| Part | Part II Computation of Tax | | | | | | | | |
| 1 Nu | 1 Number of hospital facilities operated by the hospital organization that failed to meet the Community | | | | | | | | |
| Health Needs Assessment requirements of section 501(r)(3) | | | | | | | | | |
| 2 Ta | x - Enter \$50,000 multiplied by line 1 here an | d on Part I, line 12 | 2 Tax - Enter \$50,000 multiplied by line 1 here and on Part I, line 12 | | | | | | |

| | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all infor | mation of which preparer has a | f my knowledge ny knowledge. | | | | | |
|--------------|--|-----------------------------------|---------------------------------|--|--|--|--|--|
| | Signature of officer or trustee | Title | Date | | | | | |
| Sign Here | Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, doi advisor, or related person | nor, donor | Date | | | | | |
| | Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person | | | | | | | |
| | Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, doi advisor, or related person | nor, donor | Date | | | | | |
| | Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person | | | | | | | |
| | May the IRS discuss this return with the preparer shown below? (see instructions) | X Yes | No | | | | | |
| | Print/Type preparer's name PATRICK M. HANTSKE, CPA Preparer's signature 02/15/18 | Check if PTIN self- employed P004 | 40640 | | | | | |
| | Firm's name ► MULLEN, SONDBERG, WIMBISH & STONE, PA Firm's EIN ► 52-119 | | | | | | | |
| | Firm's address ► 2553 HOUSLEY ROAD, SUITE 200 ANNAPOLIS, MD 21401 Phone no. 410-224 | | | | | | | |
| | | | Form 4720 (2016 | | | | | |

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